

VHG: Report on result of stock issuance

Quang Nam Rubber Investment Joint Stock Company has announced the result of stock issuance as follows:

I. Stock:

1. Name of stock : Stock of Quang Nam Rubber Investment Joint Stock Company
2. Stock type : Common stock
3. Par value : VND10,000 / share
4. Volume registered to sell: 75,000,000 shares
5. Total mobilized capital: VND750,000,000,000
6. Record date : June 01, 2015
7. Issue date : August 26, 2013
8. Beginning date of the offering: June 10, 2015
9. Ending date of the offering: August 06, 2015
10. Registration time : from June 10, 2015 to August 20, 2015
11. Payment time : from June 10, 2015 to August 20, 2015
12. Date of share transfer completion: in August 2015

II. Underwriter: none

III. Distributor: none

IV. Result:

❖ Result of sale of shares to the existing shareholders

Object	Offering price (VND/share)	Number of offered shares	Number of shares registered to buy	Number of distributed shares	Number of persons registering to buy	Number of distributed persons	Number of undistributed persons	Number of remaining shares	Distributed ratio
1	2	3	4	5	6	7	8 = 6-7	9 = 3-5	10 = 5/3
To the	10,000	75,000,000	36,723,755	36,723,755	320	320	0	38,276,245	49.97%

existing shareholders									
Total		75,000,000	36,723,755	36,723,755	320	320	0	38,276,245	49.97%

❖ Result of sale of unsold shares

Object	Offering price (VND/share)	Number of offered shares	Number of shares registered to buy	Number of distributed shares	Number of persons registering to buy	Number of distributed persons	Number of undistributed persons	Number of remaining shares	Distributed ratio
1	2	3	4	5	6	7	8 = 6-7	9 = 3-5	10 = 5/3
To the existing shareholders	10,000	38,276,245	38,276,245	38,276,245	10	10	0	0	100%
Total		38,276,245	38,276,245	38,276,245	10	10	0	0	100%

V. Result in sum:

1. Total distributed volume: 75,000,000 shares (100% of total issued volume).
2. Total proceeds from the offering: VND750,000,000,000.
3. Total expense: VND177,900,000
4. Total net revenue from the offering: VND749,822,100,000.

VI. Capital structure of the issuer after the offering:

No.	Shareholder	VND (VND million)	Ratio (%)
	Total owner's capital	1,500,000	100%
1	Founding shareholders	8,000	0.53%
2	Major shareholders	150,000	10.00%
3	Shareholders owning under 1% voting shares	754,306	50.29%
	<i>In which:</i>		

	- <i>The State</i>	0	00
	- <i>Foreign investors</i>	9,533	0.64%

VII: List of names and ownership ratios of major shareholders:

Note	Shareholder	Value (VND million)	Ownership ratio (%)
1	Sao Vang Fund Management Company	150,000	10